

HKRSA

香港退休計劃協會

The Hong Kong Retirement Schemes Association

Retirement
Beyond
Dollars
and Cents
HKRSA 2024

Decoding China's Economic Future: Policy Impact, Market Signals, and Investment Opportunities

解讀中國經濟未來：政策影響、市場信號與投資機會

Taikang Asset Management will share their perspectives on the recent policy support and its impact on China's stock market and economy. They will also provide a long-term outlook on China's economy and discuss the potential signals indicating a bottoming-out of China's equity market.

Additionally, there will be an in-depth exploration of the structural differences between China's A-share and Hong Kong stock markets, highlighting their respective advantages and the long-term investment opportunities they offer. Taikang will also explain the importance of considering China A-shares investment for long-term investors, particularly in terms of retirement planning.

Don't miss this opportunity to gain valuable insights into China's economy, stock market, and investment strategies. Reserve your spot now!

泰康資產管理將分享近期相關政策支持對中國股市和經濟影響的看法。同時，將提供中國經濟的長期展望並探討如何評估中國股市可能落底的信號。

此外，也會深入探討中國A股和港股市場在結構上的差異，並揭示中港市場的各自優勢，以及長期而言提供的投資機會。同時，解釋為何加大A股的配置對退休規劃至關重要，提供全面的解說。

千萬不要錯過這個網絡研討會，深入瞭解中國經濟、股市和投資策略。立即報名參加！

Speakers 嘉賓



Mr. Patrick CHAN
陳浩明先生



Mr. CK HUANG
黃正凱先生



Mr. Alan YOUNG
楊豪業先生



2024
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Event Details 活動詳情

Date & Time: Tuesday, 9 April 2024 | 11:00 am – 12:00 noon
日期及時間: 2024年4月9日(星期二) 上午11時至中午12時

Language & Fee : Mandarin | Free
語言及費用: 普通話 | 全免

Registration: [Register here](#) or by scanning QR code
報名參加: 按此 或 請掃瞄右邊二維碼報名

Webcast details will be emailed to participants approximately 24 hours prior to the event via email

網絡研討會連線會不遲於開播日期24小時前通過電郵通知



Notes 注意事項:

- This webinar is eligible for 1 hour of non-core CPD/CPT training hours, subject to approval by relevant accreditation bodies. Attendees must log in the webinar using name and email address registered with the HKRSA.**
此網絡研討會可以申請CPD/CPT等同1小時的非核心培訓時間，但需要獲得相關認證機構批准。參加者必須使用與香港退休計劃協會註冊時之相同名稱及電郵地址登錄。
- The webinar will be conducted on a virtual platform provided by Taikang Asset (HK). By registering for this event, you provide your consent to the HKRSA to pass your personal particulars (including name, title, organisation, and email address) to Taikang Asset (HK) to give you access to their platform.**
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Event Programme 流程表

11:00 – 11:10	Opening Presentation 歡迎辭 Mr. Patrick CHAN 陳浩明先生 Vice President 副總裁 Product, Sales and Marketing Department 產品及銷售部 Taikang Asset Management (Hong Kong) Company Limited 泰康資產管理(香港)有限公司
11:10 – 11:40	Keynote Speaker 主講嘉賓 Mr. CK HUANG 黃正凱先生 Investment Director 投資總監 Taikang Asset Management (Hong Kong) Company Limited 泰康資產管理(香港)有限公司
11:40 – 11:55	Q&A Moderator 問答環節主持人 Mr. Alan YOUNG 楊豪業先生 Member of Executive Committee & Profile and Events Sub-committee, HKRSA 香港退休計劃協會行政委員會及活動籌組小組委員會成員
11:55 – 12:00	Closing Remarks 致謝辭 Mr. Alan YOUNG 楊豪業先生



Mr. Patrick CHAN 陳浩明先生

Vice President 副總裁

Product, Sales and Marketing Department 產品及銷售部

Taikang Asset Management (Hong Kong) Company Limited

泰康資產管理(香港)有限公司

Patrick CHAN joined Taikang Asset Management (Hong Kong) Company Limited in 2022 as Vice President in the Product, Sales, and Marketing Department. With over 10 years of experience in the financial industry, Patrick specializes in fund investment, retirement schemes, and provident funds business. Prior to joining Taikang, he served as the Head of Employee Services at GUM for over 4 years, where he was responsible for retail business development and member communication. Patrick holds a Bachelor of Science (Hons) Degree in Information Management from The University of Hong Kong. He is a CERTIFIED FINANCIAL PLANNER® professional and a Certified ESG Planner CEP®.

陳浩明先生於2022年加入泰康資產管理（香港）有限公司，擔任產品及銷售部副總裁。陳先生在金融行業具有超過 10 年的工作經驗，專注於基金投資及退休計劃與公積金業務方面。在加入泰康之前，他曾在GUM擔任僱員服務主管4年多，負責零售業務發展和成員通訊事務。陳先生為香港大學資訊管理理學士（榮譽學位）。他是一位CERTIFIED FINANCIAL PLANNER® 專業人士和認可ESG策劃師CEP®。



Mr. CK HUANG 黃正凱先生

Investment Director 投資總監

Taikang Asset Management (Hong Kong) Company Limited

泰康資產管理(香港)有限公司

CK HUANG is responsible for providing market insights and related strategies on behalf of the investment team to clients. He has over 18 years of industry experience. Before joining Taikang Asset Management (Hong Kong) in 2018, he worked in Invesco Asset Management for more than ten years. In 2015, he transferred to Invesco Hong Kong and was responsible for the products managed by the Asian investment team. Prior to this, he was the Vice President of the Product Strategy Department of Invesco Taiwan Manager, leading onshore product development and offshore product investment communication. Before joining Invesco in 2007, Mr. Huang worked at JP Morgan Asset Management and Allianz Asset Management in Taiwan, responsible for product and marketing. He holds a master's degree in economics from Texas A&M University and a master's degree in journalism from National Taiwan University.

黃正凱先生負責代表投資團隊提供客戶市場洞察與相關策略，擁有超過18年行業經驗。2018年加入泰康資產管理（香港）之前，他任職景順資產管理超過十年，於2015年轉任職景順香港，負責亞洲投資團隊管理之產品，此前，他是景順臺灣之產品策略部副總經理，領導在岸產品發展與離岸產品投資溝通。2007年加入景順前，黃先生任職臺灣之摩根資產管理與安聯資產管理，負責產品與營銷。黃先生為美國德州農工大學經濟碩士、臺灣大學新聞碩士。



Mr. Alan YOUNG 楊豪業先生

Member of Executive Committee &
Profile and Events Sub-committee, HKRSA

香港退休計劃協會行政委員會及活動籌組小組委員會成員

Alan YOUNG is the Co-Head of Hong Kong Institutional Business & Greater China of Franklin Templeton Investments (Asia) Limited. He provides managerial oversight of the Hong Kong office for respective business units including Sales, Client Service, Marketing, Mid-back office operations. He executes and monitors the implementation of Board-approved business objectives, strategies, and plans and the effectiveness of organizational structure and controls.

Mr. Young is also responsible for overseeing distribution of the company's institutional products in Greater China. Based in Hong Kong, Mr. Young works closely with regional and country teams to develop and implement product distribution strategies across Core Asia and to support the growth of Franklin Templeton's institutional business.

Prior to joining Franklin Templeton in 2014, Mr. Young held various senior positions at leading global asset managers including Head of Institutional Sales at Schroder Investment Management, Head of Sales, North Asia at State Street Global Advisor, Director at Barclays Global Investor and Executive Director at Goldman Sachs Asset Management. Mr. Young has over 20 years of asset management experience where early part of his career spending in private wealth management at Merrill Lynch and as DC pension specialist at HSBC since 1999. Furthermore, Mr. Young has active participation in industry associations including the Hong Kong Retirement Schemes Association as Director, Executive committee and former Chairman of its Profile & Event sub-committee, the Hong Kong Investment Funds Association Pension sub-committee.

Mr. Young holds a bachelor's degree in Finance and Marketing from Concordia University at Montreal, Canada.

楊豪業(Alan Young) 是富蘭克林鄧普頓投資(亞洲)有限公司香港的聯席主管及大中華區機構業務負責人。他負責管理監督香港辦事處各個業務部門，包括銷售、客戶服務、市場營銷及中後台運營。他執行並監督董事會批准的業務目標、戰略及計劃的實施，以及組織結構及控制的有效性。

楊先生也負責監督公司機構產品在大中華區的分銷工作。楊先生常駐香港，與地區及國家團隊密切合作，在亞洲核心地區制定及實施產品分銷戰略，並為富蘭克林鄧普頓機構業務的增長提供支持。在2014年加入富蘭克林鄧普頓之前，楊先生曾在環球領先的資產管理公司擔任各種高級職位，包括 Schroder Investment Management 的機構銷售主管、State Street Global Advisor 的北亞銷售主管、Barclays Global Investor 的董事以及 Goldman Sachs Asset Management 的執行董事。楊先生擁有逾20年的資產管理經驗，職業生涯早期曾在美林證券從事私人財富管理工作，自1999年起擔任匯豐銀行的界定供款退休金專員。

此外，楊先生積極參與行業協會，包括香港退休計劃協會董事、行政委員會成員及其活動小組委員會前主席，香港投資基金工會退休金小組委員會成員。

楊先生擁有加拿大蒙特利爾康考迪亞大學的金融及市場營銷學士學位。